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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (596/2014/EU) AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 ("MAR").

22 August 2024

**Biome technologies plc**  
("Biome" or the "Company")

**Result of Retail Offer**

**Director dealing**

**and**

**Total Voting Rights**

Biome Technologies plc is pleased to announce that the Retail Offer launched on 16 August 2024 via REX has now closed.

The Company had intended to raise gross proceeds of £80,000 through the Retail Offer. However, there was significant Shareholder demand in the Retail Offer and, as a result, the Company has increased the size of the Retail Offer to £160,000 through the issue, subject to Shareholder approval at the General Meeting, of 3,200,000 new Ordinary Shares (the "**Retail Offer Shares**") at an issue price of 5 pence per new Ordinary Shares (the "**Issue Price**"). Accordingly, the Company has conditionally raised total gross proceeds of approximately £1,110,000 pursuant to the Subscription and the Retail Offer (the "**Fundraising**").

As a result of the increase in the size of the Retail Offer, in addition to the specific authorities sought by the Directors to allot up to 1,600,000 new Ordinary Shares pursuant to the Retail Offer as contained in the Notice of General Meeting, the Company intends to rely on a portion of the additional authority sought at the General Meeting to allot shares for cash on a non-pre-emptive basis in order to satisfy demand.

Despite this increase in the size of the Retail Offer, it has remained necessary to scale back applications under the Retail Offer so as not to exceed total proceeds of £160,000.

## **Director participation in the Retail Offer**

John Standen, Non-Executive Chairman of Biome, and his spouse Mrs K M Standen, participated in the Retail Offer and will each receive 60,000 Retail Offer Shares at the Issue Price. The FCA notifications, made in accordance with the requirements of UK MAR, are appended below.

## **Admission and Total Voting Rights**

Following Admission of the First Subscription Shares and the Conversion Shares yesterday, the number of Ordinary Shares that the Company has in issue is 29,555,814. The Company does not hold any shares in treasury. Therefore, the total number of Ordinary Shares and voting rights in the Company as at today's date is 29,555,814. This figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Conditional on the passing of the Resolutions at the General Meeting, admission of the 3,200,000 Retail Offer Shares and the 18,800,000 Second Subscription Shares to trading on AIM ("**Second Admission**") is expected to take place at 8.00 a.m. on 5 September 2024 (being in any event no later than 8.00 a.m. on 16 September 2024).

A separate announcement will be made following the General Meeting as to the results of the General Meeting and the total voting rights in the Company following Second Admission.

The person responsible for arranging the release of this announcement on behalf of the Company is Paul Mines, Chief Executive Officer of the Company.

Unless otherwise defined, definitions contained in this announcement have the same meaning as set out in the announcement made by the Company on 16 August 2024 regarding the Fundraise.

### **Enquiries:**

#### **Biome Technologies plc**

Paul Mines, Chief Executive Officer

Donna Simpson-Strange, Company Secretary

Tel: +44 (0) 2380 867 100

#### **REX**

Info@rexretail.com

#### **Allenby Capital**

David Hart/Alex Brearley/Lauren Wright (Nominated Adviser)

Kelly Gardiner/Tony Quirke (Sales and Corporate Broking)

Tel: +44 (0) 20 3328 5656

**This announcement should be read in its entirety. In particular, the information in the "Important Notices" section of the announcement should be read and understood.**

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The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession any document or other information referred to herein comes should inform

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The Retail Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**US Securities Act**") or under the applicable state securities laws of the United States and may not be offered or sold directly or indirectly in or into the United States. No public offering of the Retail Offer Shares is being made in the United States. The Retail Offer Shares are being offered and sold outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S under the US Securities Act. In addition, the Company has not been, and will not be, registered under the US Investment Company Act of 1940, as amended.

This announcement does not constitute an offer to sell or issue or a solicitation of an offer to buy or subscribe for Retail Offer Shares in the United States, Australia, Canada, New Zealand, Japan, the Republic of South Africa or any other jurisdiction in which such offer or solicitation is or may be unlawful. No public offer of the securities referred to herein is being made in any such jurisdiction.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements. These forward-looking statements speak only as at the date of this announcement and cannot be relied upon as a guide to future performance. The Company and Peel Hunt expressly disclaim any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the assumptions, conditions or circumstances on which

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Any indication in this announcement of the price at which the Ordinary Share have been bought or sold in the past cannot be relied upon as a guide to future performance. Persons needing advice should consult an independent financial adviser. No statement in this announcement is intended to be a profit forecast and no statement in this announcement should be interpreted to mean that earnings or target dividend per share of the Company for the current or future financial years would necessarily match or exceed the historical published earnings or dividends per share of the Company.

Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The Retail Offer Shares to be issued or sold pursuant to the Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

All references to time in this announcement are to London time, unless otherwise stated.

**It is further noted that the Retail Offer was only open to investors in the United Kingdom who fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (which includes an existing member of the Company).**

**The FCA notification, made in accordance with the requirements of UK MAR, is appended below.**

**Notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them.**

<b>1</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a)	Name	PDMR: John Standen                          Non-Executive Chairman
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	See 1a) above
b)	Initial notification /Amendment	Initial notification

<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	Biome Technologies plc
b)	LEI	213800B9QI14B12TAO51
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>	
a)	Description of the financial instrument, type of instrument Identification code	Ordinary Shares of 5p in Biome Technologies plc. Identification code (ISIN) for Biome Technologies plc ordinary shares: GB00B9Z1M820
b)	Nature of the transaction	Subscription for new Ordinary Shares via Retail Offer
c)	Price(s) and volume(s)	Price: 5 pence Volume: 60,000
d)	Aggregated information - Aggregated volume - Price	As above
e)	Date of the transaction	16 August 2024
f)	Place of the transaction	Outside a trading venue

<b>1</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a)	Name	PCA: Mrs K M Standen
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	Mrs Standen is a person closely associated with Biome Technologies plc's Non-Executive Chairman, John Standen, who is a person discharging managerial responsibilities
b)	Initial notification /Amendment	Initial notification
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	Biome Technologies plc
b)	LEI	213800B9QI14B12TAO51

4	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>	
a)	Description of the financial instrument, type of instrument Identification code	Ordinary Shares of 5p in Biome Technologies plc. Identification code (ISIN) for Biome Technologies plc ordinary shares: GB00B9Z1M820
b)	Nature of the transaction	Subscription for new Ordinary Shares via Retail Offer
c)	Price(s) and volume(s)	Price: 5 pence Volume: 60,000
d)	Aggregated information - Aggregated volume - Price	As above
e)	Date of the transaction	16 August 2024
f)	Place of the transaction	Outside a trading venue