



Proactive Investors Presentation

June 2011



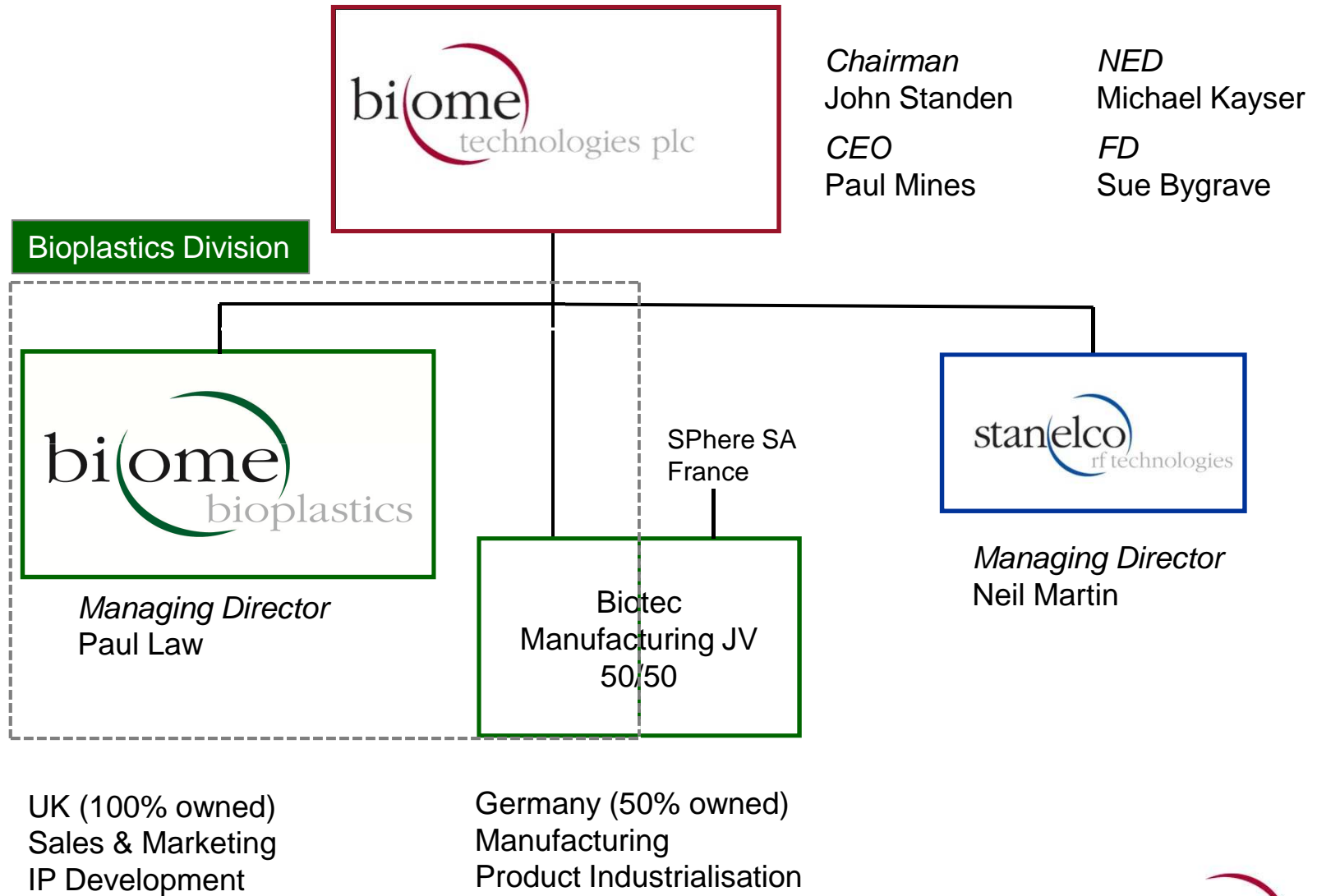
Company Background

- Biome Technologies plc was admitted to AIM in July 2010 following a £2.7m (net) fundraise (previously Stanelco plc)
- The Group has two divisions:

Bioplastics	<p>The Group's primary activity is the development of its fast growing business in bioplastics.</p> <p>Biome is a leading innovator and supplier of biodegradable naturally based polymers that replace oil based plastics.</p> <p>This is a fast growing market - Biome is building a strong, patent based position</p>
RF Technologies	<p>An electronics/electrical business that designs, builds and services advanced radio frequency (RF) systems</p>

- The Group revenue growth has accelerated 24%(FY 2009 to FY 2010) and more recently 113% in Q1 2011 (quarterly revenue Q1 £5.6m).
- Cash balance £3.5m at 31 March 2011 – recently agreed a secured debt facility of up to £2.0m with Fortis Commercial Finance.

Group Structure



Group Financial Headlines 2010

Group Performance	2010 £m	2009 £m	Comment
Revenue	13.4	10.9	44% growth in Biome Bioplastics and 81% growth in Stanelco RF Technologies drives 24% increase in Group revenues
Operating Loss	1.9	2.6	Expenses reduced and Operating Loss reduces for 4 th year in a row and ahead of market expectations
Cash Utilised by Operations	1.1	2.3	Reduces due to lower losses and working capital reduction
Closing Cash	4.0	3.2	Cash balance benefits from equity fundraising in 2010, and limited cash outflow

Revenue comparisons on a like for like basis - see Preliminary Results for further details

Bioplastics



DIN CERTCO

- Biome's bioplastics are made from natural materials such as potato starch and cellulose (they are not oil based and often not from food crops!)
- Biome's bioplastics also biodegrade and compost at the end of their useful lives (creating energy or soil enhancement)
- The bioplastics market started in short life disposable items but is now expanding to include more durable goods
- Growth is being driven by legislation around waste and brand/consumer requirements for sustainable products

Bioplastic Market - Growth Drivers

- Market growth appears to be both accelerating and broadening (a number of reports cite 20%+)
- Key Market Drivers
 - ✓ Legislation
 - ❖ Europe first, Americas & Asia initiating
 - ❖ Bio waste segregation
 - ❖ Plastic bag bans (latest in Italy/Houston USA/Brazil)
 - ✓ Oil Pricing & Volatility
 - ✓ Sustainability Agenda for corporates & consumers
- Supplementary Market Drivers
 - ✓ Disposal path availability improving
 - ❖ Growing infrastructure of Industrial Composting and Anaerobic Digestion in Europe & USA
 - ✓ Bioplastics functionality increasing
 - ❖ Products becoming more capable for broader end-uses



Advanced Manufacturing Facility (Biotec)



- Based in Germany with 20kt capacity, this is one of the few dedicated bioplastics facilities in the world
- It is scalable to meet our ambitious growth trajectory (currently operating at ~50% utilisation).
- Factory is a 50% owned joint venture (with Sphere of France – one of Europe's largest bag makers)
- Highly capable manufacturing and product industrialisation facility. Scale gives us what we believe to be one of the lowest cost bases in the industry.

Recent Product Portfolio Extensions

Product Family	Features	Key Customers	Example
BiomeHT	<ul style="list-style-type: none"> • High Temp capability • Softening point >90c • 20-30c above competitor products 	<ul style="list-style-type: none"> • designed with food service/electronics 	<ul style="list-style-type: none"> • Coffee cup lids • Electronic cases
BiomeEP	<ul style="list-style-type: none"> • Flexible film market • Improved printing performance 	<ul style="list-style-type: none"> • 2 or 3 lead customers 	<ul style="list-style-type: none"> • food packaging
BiomeCord	<ul style="list-style-type: none"> • Fine fibres, yarns & cords 	<ul style="list-style-type: none"> • Several lead customers 	<ul style="list-style-type: none"> • Strimmer cord
BiomeClear	<ul style="list-style-type: none"> • high clarity, low noise film 	<ul style="list-style-type: none"> • Variety of customers 	<ul style="list-style-type: none"> • horticulture, product packaging, mailing, window
BiomeEasyFlow	<ul style="list-style-type: none"> • Extrusion coating & lamination 	<ul style="list-style-type: none"> • Several lead customers 	<ul style="list-style-type: none"> • packaging, food service • High quality coated papers

Stanelco RF Technologies



- Division is rapidly growing and profitable (£0.4m 2010), specialist engineering business focused on the design and manufacture of electrical/electronic systems based on advanced radio frequency (RF) technology.
- Business has seen a resurgence of its position as a leading manufacturer of optical fibre furnaces and a broadening of its general industrial business.
- Business revenue grew 81% from £1.3m in 2009 to £2.4m in 2010. This has accelerated with sales of £0.9m in Q1 2011 (a 179% increase).
- Strong manufacturing leadership sees revenue growth drop through to the bottom line. Good visibility on a strong order pipeline

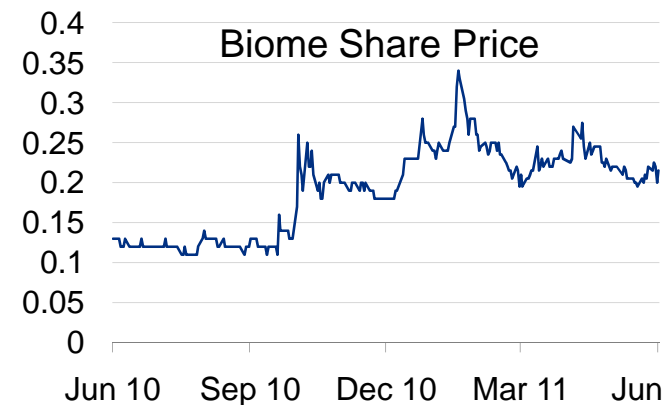
Trading Update Q1 2011 - Sales

Group Performance	Q1 2011 £m	Q1 2010 £m	Growth	Comment
Group	5.6	2.6	113%	Group revenues increased by 113% in the three months to 31 March 2011
Bioplastics Division	4.6	2.3	104%	110% increase in 3 rd party sales through Biotec contributes to double sales in Bioplastic division
Biome Bioplastics	1.4	0.7	96%	Wholly owned Biome Bioplastics is up on Q1 2010 and 61% up on Q4 2010
Stanelco RF Technologies	0.9	0.3	179%	RF business posts an excellent quarter as export led sales surge

See Trading Update 5 May 2011 for further details

Investment Case

- We believe a point of inflexion has been reached in the growth in demand for bioplastics
- Biome Bioplastics is growing fast in a rapidly developing market (with plenty of headroom – UK plastics use ~5m tonnes per annum)
- The Biotec manufacturing asset is running at ~50% utilisation – further growth should drop though to the bottom-line
- RF is growing and performing well
- Experienced management team with shareholding and PEP plan that aligns value drivers with shareholders
- Significant scope for value appreciation



Group Outlook

- In Q1 2011 the Group's performance was strong:
 - ✓ Group revenues well ahead of the same period in 2010 (up 113%)
 - ✓ Revenues ahead of the Board's expectations
 - ✓ Biome Bioplastics revenues increased by 96%
- Bioplastics is a fast expanding marketplace with a range of positive drivers providing continuing growth prospects.
- Trading was slightly above the Board's expectations in the first quarter.
- Given demand growth, supply availability and new debt facility, Group well placed to deliver growth strategy through 2011/12.

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Management

John F Standen, Age 62, Non Executive Chairman

John spent the majority of his career in corporate finance and was Chief Executive of Corporate Finance for BZW from 1993 to 1995. He retired from Barclays plc in 1998 and has since been a non-executive Chairman or Director of a number of quoted companies. He is currently Chairman of Lavendon Group plc and, in a voluntary capacity, Chairman of the Council of the University of Hull.

Michael A Kayser, Age 55, Senior Independent Non Executive Director

Michael has extensive experience in both the chemicals sector and in senior management positions. This experience includes being Group Finance Director at Laporte plc for five years and Finance Director of Guinness Brewing Worldwide. He is currently Non-Executive Director of Stobart Group plc and Chairman of their Audit Committee.

Paul R Mines, Age 47, Chief Executive Officer

For the eight years to 2006, Paul was CEO of Betts Group Holdings Ltd having led a management buy-out of the company from Courtaulds plc. An engineer with an MBA from London Business School, Paul spent his earlier career at Courtaulds plc and ICI plc. He was recently Non-Executive Chairman of CEL-F Solar Systems Limited and is a Director of Windmine Limited.

Susan J Bygrave, Age 45, Group Finance Director

Prior to joining Biome Technologies plc, Sue was Group Finance Director of VEGA Group plc, a specialist professional services group then listed on the London Stock Exchange. Prior to this she worked for Mettoni Group plc, DCS Group plc and KPMG, with whom she qualified as a chartered accountant.

Forthcoming Events & Major Shareholders

Date	Event
1 st September 2011	Interim Results
4 th November 2011	Trading Update
22/23 November 2011	6 th European Bioplastics Conference

Major Shareholders	% Holding
JM Rushton Turner	9.46
VA Pereira	5.38
Schroder Investment Management Ltd	4.94

Source Daniel Stewart note of 9th May 2011